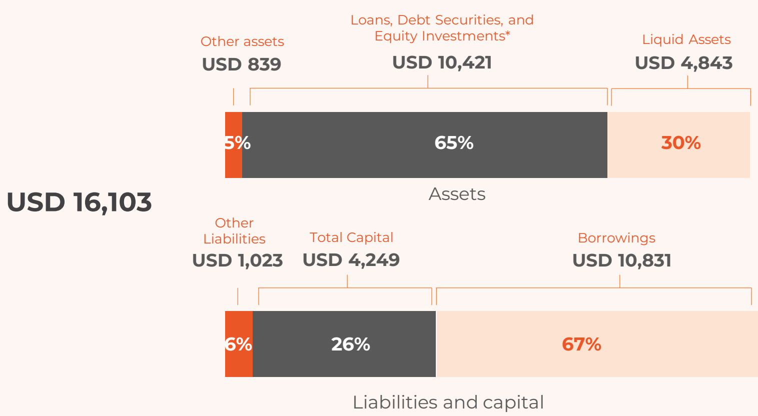
INVESTOR FACTSHEET

IMPACT INVESTMENT

IDB Invest at a glance

- The Inter-American Investment Corporation (**IDB Invest**) is the private sector institution of the IDB Group. We are a multilateral development bank committed to strengthening private sector enterprises in Latin America and the Caribbean.
- Our shareholders are comprising of 48 countries, 26 of which are based in Latin America and the Caribbean. Each country's voting power is proportional to the number of paid shares it holds.
- IDB Invest's Headquarters are in Washington, D.C. A significant share of our staff is based in our 26 country offices in the region.

A strong balance sheet



** Net of $254M allowance for credit losses. Total equity Investments: $436M*

All figures are in million USD as of June 2026

High Credit Quality

AAA	Aa1	AAA
S&P (Stable)	MOODY'S (Stable)	FITCH (Stable)

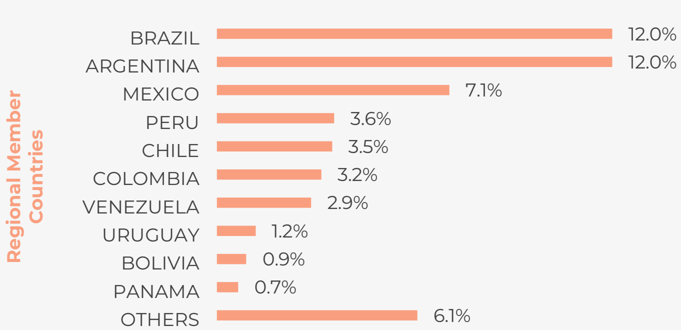
New!

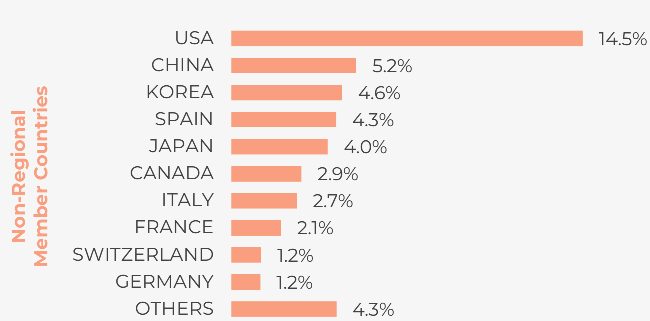
"IDBI's **very strong support from shareholders** and at the same time, a track **record of strong risk management capabilities,** underpinned in part by its comprehensive portfolio management approach as it scales its "originate-to-share" capital deployment model, which supports a stronger enterprise risk profile" *(S&P)*

*"IDB Invest's **conservative risk-management practices** keeps its capital adequacy and liquidity ratios strong" (Moody's)*

*"**Excellent capitalization,** reduced buffers relative to pre-pandemic levels (...) Fitch expects (...) the FRA and equity/assets ratio to remain above the 'excellent' threshold" (Fitch)*

Largest shareholders





IDB INVEST in the capital markets

US$3.0 bn Funding Program for 2026

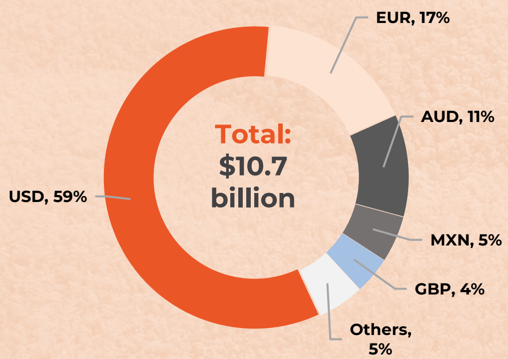
- USD benchmark issues
- Public issues in strategic markets
- MTNs in selected currencies and tenors
- Local currency issues to fund local projects
- Most borrowings are swapped into US dollar variable-rate.
- Promote secondary market liquidity through underwriters.
- 0% RWA, L1 HQLA in the U.S / 20% RWA, no HQLA in Europe.

International Programs

Global Program (SEC Exempt)

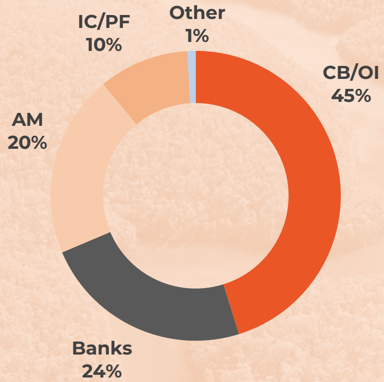
Kangaroo (AUD) Program

Outstanding debt by currency

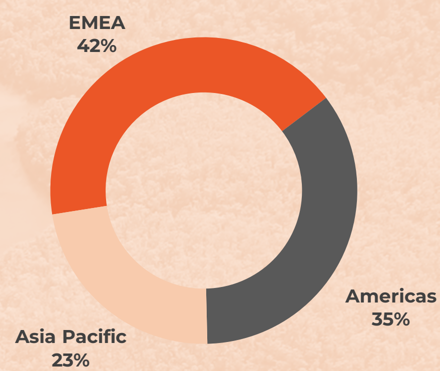


Globally diversified investor base

Investors by sector



Investors by region



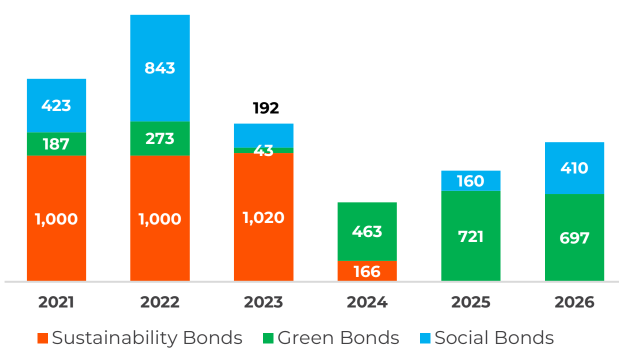
Sustainable Debt Program

Sustainable Debt Framework

- ✓ 100% committed to sustainability at the corporate and business level with a strong impact management and ESG risk management framework.
- ✓ Sustainable Debt Framework launched in 2021, aligned with ICMA Green and Social Bond Principles.
- ✓ Second party opinion provided by Vigeo Eiris (Moodys Company).
- ✓ Annual Allocation and impact report with an External verification.

Annual Sustainable Bond Issuance

Million USD – Total $7.7 Billion



Reporting and impact management

- ✓ First Development Bank in Latin America and the Caribbean to include TCFD Disclosure in its Annual Report (scope 1, 2 and 3 GHG emissions).
- ✓ Annual IDB Invest Sustainability Report and GRI Annex.
- ✓ Founding signatory of the Operating Principles for Impact Management
- ✓ Annual Sustainable Allocation and Impact Report with expected and realized impact metrics

External ESG assessments and indices

The Green Bond Principles

The Social Bond Principles

V.E

SUSTAINALYTICS a Morningstar company RATED

S&P Green Bond Index

Bloomberg

Select impact metrics for sustainable debt issued as of Dec 2024

Green

Installed power generation from renewable energy sources
3,000 MW

Reduction of emissions
66MTons

Social

Jobs supported by firms
210K

MSMEs benefited from financial and non-financial support
1.2M

Contacts:
Eusebio Garre, Director – Head of Funding | +1 202 623 1626 eusebiog@idbinvest.org
Monica Landaeta – Lead Funding Officer | +1 202 623 3160 | monicala@idbinvest.org