

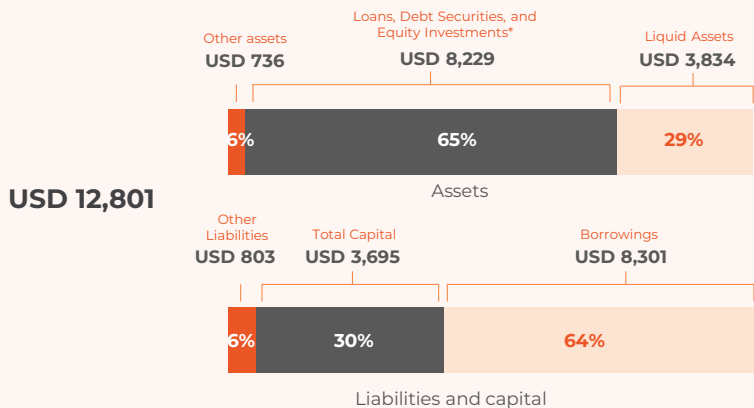
INVESTOR FACTSHEET



IDB INVEST at a glance

- The Inter-American Investment Corporation (**IDB Invest**) is the private sector institution of the IDB Group. We are a multilateral development bank committed to strengthening private sector enterprises in Latin America and the Caribbean.
- Our shareholders are 48 countries, 26 of which are in Latin America and the Caribbean. Each country's voting power is proportional to the number of paid IDB Invest shares it holds.
- IDB Invest's Headquarters are in Washington, D.C. A significant share of our staff is based in our 26 country offices in the region.

A growing balance sheet



* Net of \$203M allowance for credit losses. Total equity Investments: \$325M
All figures are in million USD as of December 2024

AA+

S&P (Positive)

Aa1

MOODY'S (Stable)

AAA

FITCH (Stable)

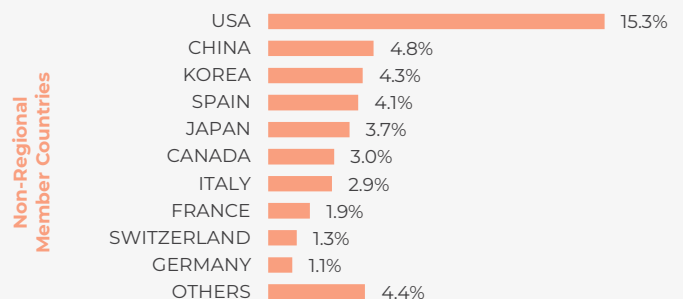
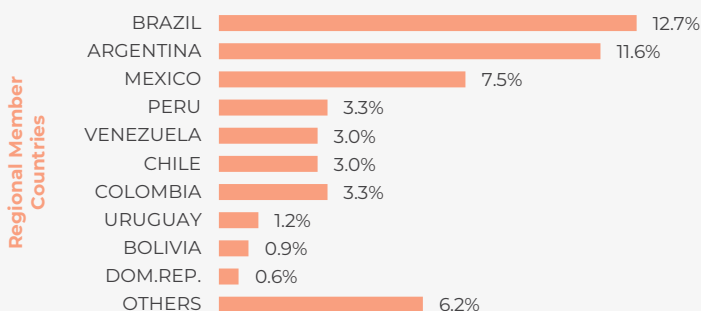
High Credit Quality

"We believe that the approved capital increase suggests **enhancements to how shareholders view** the institution, its value to the global development agenda aimed at expanding the scale **and impact of private capital**" (S&P)

"IDB Invest's **conservative risk-management practices** keeps its capital adequacy and liquidity ratios strong" (Moody's)

"**Excellent capitalization**, reduced buffers relative to pre-pandemic levels (...) Fitch expects (...) the FRA and equity/assets ratio to remain above the 'excellent' threshold" (Fitch)

Largest shareholders



IDB INVEST in the capital markets

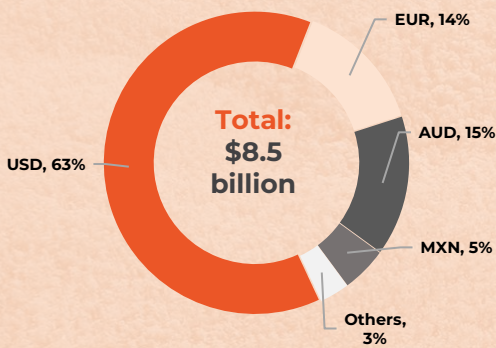
US\$2.5 bn Funding Program for 2025

- USD benchmark issues
- Public issues in strategic markets
- MTNs in selected currencies and tenors
- Local currency issues to fund local projects
- Most borrowings are swapped into US dollar variable-rate.
- Promote secondary market liquidity through underwriters.
- 0% RWA, L1 HQLA in the U.S / 20% RWA, no HQLA in Europe.

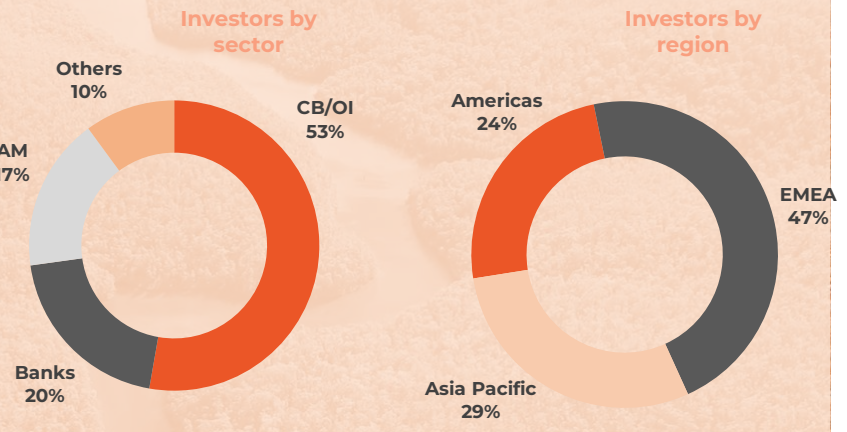
International Programs

- Global Program (SEC Exempt)
- Kangaroo (AUD) Program
- Euro CP Program

Outstanding debt by currency



Globally diversified investor base

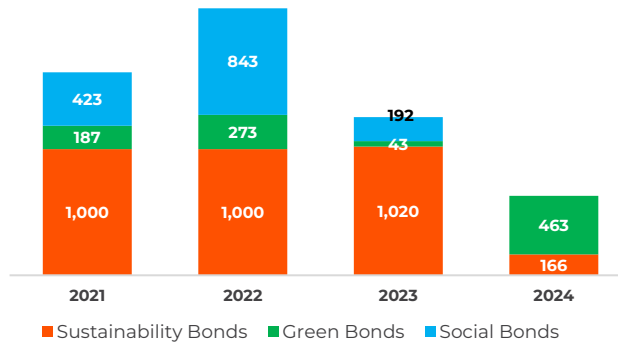


Sustainable Debt Program

Sustainable Debt Framework

- ✓ 100% committed to sustainability (impact management and ESG risk management).
- ✓ Sustainable Debt Framework launched in 2021, aligned with ICMA Green Bond and Social Bond Principles.
- ✓ Second party opinion provided by Vigeo Eiris.
- ✓ Annual Allocation and impact report with External verification provided by Sustainalytics.

Annual Sustainable Bond Issuance Million USD – Total \$5.6 Billion



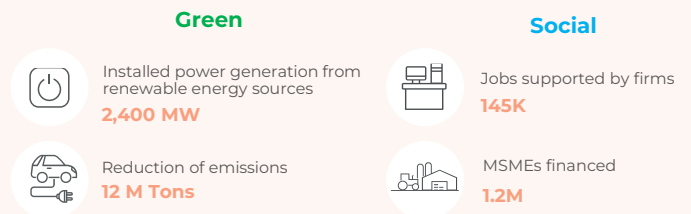
Reporting and impact management

- ✓ First Development Bank in Latin America and the Caribbean to include TCFD Disclosure in its Annual Report (scope 1, 2 and 3 GHG emissions).
- ✓ Annual IDB Invest Sustainability Report and GRI Annex.
- ✓ Founding signatory of the Operating Principles for Impact Management
- ✓ Annual Sustainable Allocation and Impact Report with expected and realized impact metrics

External ESG assessments and indices



Select impact metrics for sustainable debt issued as of Dec 2023



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IMPACT INVESTMENT