

INVESTMENT, CLASSIFICATION, AND ENVIRONMENTAL AND SOCIAL STRATEGY SUMMARY

A. Investment Summary

Disclosed Date:	July 8, 2024
Project Name:	Natura - SLB
Project Number:	15124-01
Investment Type:	Debt Capital Markets - Debenture
E&S Category:	B
Projected Board Approval Date:	Not Required
Company Name:	Natura Cosméticos S.A.
Sponsoring Entity:	N/A
Sector:	Manufacturing
Financing Requested:	Up to BRL 200 million
Financing Currency:	BRL
Project Country:	Brazil
Team Leader:	Juan Parodi

Project Scope and Objective and participation of IDB Invest:

Natura Cosméticos S.A. (“Natura”) is a Brazilian company founded in 1969, and controlled by Natura&Co Holding S.A. (“The Holding”), a public entity, which is listed in the Brazilian Stock Exchange (B3). Natura’s core business is the production and commercialization of cosmetics, fragrances, and toiletries. The company has five manufacturing plants, and nineteen distribution centers in Latin America, with sales to fourteen countries in the region, having a leadership position in Brazil, Argentina, and Colombia. Since the beginning of its operations, Natura has developed its sales’ strategy using direct channels, mostly through an extensive network of consultants that currently reaches around 3.5 million people in the region.

Use of proceeds of the proposed transactions include: (i) the development of new bioingredients from the Amazon Biome, as well as other research and development related investments; (ii) enhancements to the existing manufacturing and distribution infrastructure in its operations in Cajamar, which includes but is not limited to operational expenditure (opex) and capital expenditure (capex); and/or (iii) purchase of equipment, including the acquisition of specialized tools and molds for product line updates and growth, in the Country.

B. Additional Information

For inquiries about the Project please contact:

Name: Helena Villares
Title: Investor Relations Director
Email: ri@natura.net

For questions and comments to IDB Invest please contact:

Name: IDB Invest Communication Group
Email: divulgacionpublica@IDBInvest.org

In addition, affected communities can access IDB Invest's Independent Consultation and Investigation Mechanism (ICIM) as follows:

Phone number: +1 (202) 623-3952
Fax number: +1 (202) 312-4057
Address: 1300 New York Ave. NW Washington, DC. USA. 20577
Email: mecanismo@iadb.org or MICI@iadb.org