

**NOTIFICATION UNDER SECTION 309B(1)(C) OF THE SECURITIES AND FUTURES ACT 2001 OF SINGAPORE, AS MODIFIED OR AMENDED FROM TIME TO TIME (THE “SFA”)** – Solely for the purposes of its obligations pursuant to sections 309B(1)(a) and 309B(1)(c) of the SFA, the Issuer has determined, and hereby notifies all relevant persons (as defined in section 309A of the SFA) that the Notes are “prescribed capital markets products” (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and “Excluded Investment Products” (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).

Series no.: 7

Tranche no.: 2



**Inter-American Investment Corporation**  
**A\$ Debt Issuance Programme**

Issue of

**A\$100,000,000 4.65% Fixed Rate Green Notes due 21 May 2029**  
**(“Notes”)**

**(to be consolidated and form a single Series with the Issuer’s existing A\$600,000,000 4.65% Fixed Rate Green Notes due 21 May 2029, issued on 21 May 2024)**

The date of this Pricing Supplement is 13 June 2024.

This Pricing Supplement (as referred to in the Information Memorandum dated 7 June 2021 (“**Information Memorandum**”) issued by the Issuer) relates to the Tranche of Notes referred to above. It is supplementary to, and should be read in conjunction with, the terms and conditions of the Notes contained in the Information Memorandum (“**Conditions**”), the Information Memorandum and the Note Deed Poll dated 7 June 2021 made by the Issuer. Unless otherwise indicated, terms defined in the Conditions have the same meaning in this Pricing Supplement.

This Pricing Supplement does not constitute, and may not be used for the purposes of, an offer or solicitation by anyone in any jurisdiction in which such offer or solicitation is not authorised or to any person to whom it is unlawful to make such offer or solicitation, and no action is being taken to permit an offering of the Notes or the distribution of this Pricing Supplement in any jurisdiction where such action is required.

The particulars to be specified in relation to the Tranche of Notes referred to above are as follows:

1	Issuer	:	Inter-American Investment Corporation
2	Type of Notes	:	Fixed Rate Notes
3	Method of Distribution	:	Syndicated issue
4	Lead Manager	:	The Toronto-Dominion Bank
5	Dealer	:	The Toronto-Dominion Bank
6	Registrar	:	Citigroup Pty Limited (ABN 88 004 325 080)
7	Issuing and Paying Agent	:	Citigroup Pty Limited (ABN 88 004 325 080)
8	Calculation Agent	:	Citigroup Pty Limited (ABN 88 004 325 080)

9	If fungible with an existing Series	:	On and from the Issue Date, the Notes are to be consolidated and form a single Series with the Issuer's existing A\$600,000,000 4.65% Fixed Rate Green Notes due 21 May 2029, issued on 21 May 2024
10	Principal Amount		
	Principal Amount of Tranche	:	A\$100,000,000
	Principal Amount of Series	:	A\$700,000,000
11	Issue Date	:	17 June 2024
12	Issue Price	:	100.313% of the Principal Amount of Tranche (plus A\$341,000 in respect of 27 days of accrued interest for the period from, and including, 21 May 2024 to, but excluding, 17 June 2024)
13	Currency	:	Australian Dollars ("A\$")
14	Denomination	:	A\$1,000, provided that the aggregate principal amount of the Notes being issued or transferred in Australia is not less than A\$500,000 and the offer or invitation does not otherwise require disclosure to investors under Parts 6D.2 or 7.9 of the Corporations Act.
15	Maturity Date	:	21 May 2029
16	Condition 7 (Fixed Rate Notes)	:	Applicable
	Fixed Coupon Amount	:	A\$23.25 payable semi-annually in arrear per Denomination
	Interest Rate	:	4.65% per annum
	Interest Commencement Date	:	21 May 2024
	Interest Payment Dates	:	21 May and 21 November in each year, commencing on 21 November 2024 up to, and including, the Maturity Date.
	Business Day Convention	:	Following Business Day Convention
	Day Count Fraction	:	RBA Bond Basis
	Relevant Financial Centres	:	Sydney, London and New York
17	Condition 8 (Floating Rate Notes)	:	Not Applicable
18	Condition 10.2 (Noteholder put)	:	Not Applicable
19	Condition 10.3 (Issuer call)	:	Not Applicable
20	Additional Conditions	:	Not Applicable
21	Clearing Systems	:	Austraclear System
			Interests in the Notes may also be traded through Euroclear and Clearstream, Luxembourg as described on page 6 of the Information Memorandum
22	ISIN	:	AU3CB0309805
23	Common Code	:	282421313
24	Use of proceeds	:	The Issuer intends to apply the net proceeds from this offer of Notes specifically for "Eligible Projects" under the "Green Project Categories", in accordance with and as defined in the Issuer's Sustainable Debt Framework (the "SDF"). The SDF, along with the relevant second party opinion, are available on the website of the Issuer at <a href="http://www.idbinvest.org/en/investors">www.idbinvest.org/en/investors</a> . However, such information is not incorporated in and does not form part of the Information Memorandum. Such information relating to the SDF will be updated from time to time.

- 25 Listing : An application may be made for the Notes to be quoted on the London Stock Exchange.
- 26 Credit ratings : The Issuer is rated Aa1 (stable) by Moody's Investors Service, Inc., AA+ (stable) by S&P Global Ratings and AAA (stable) by Fitch Ratings, Inc.

*A credit rating is not a recommendation to buy, sell or hold Notes and may be subject to revision, suspension or withdrawal at any time by the assigning rating agency.*

*Credit ratings are for distribution only to a person who is (a) not a "retail client" within the meaning of section 761G of the Corporations Act and is also a person in respect of whom disclosure is not required under Parts 6D.2 or 7.9 of the Corporations Act, and (b) otherwise permitted to receive credit ratings in accordance with applicable law in any jurisdiction in which the person may be located. Anyone who is not such a person is not entitled to receive this Information Memorandum and anyone who receives this Information Memorandum must not distribute it to any person who is not entitled to receive it.*

The Issuer accepts responsibility for the information contained in this Pricing Supplement.

**Confirmed**

For and on behalf of

**Inter-American Investment Corporation**

By:



Date: 13 June 2024