



INVESTOR PRESENTATION

OCTOBER 2019

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ABOUT US

Three Institutions, one IDB Group

We are IDB Invest, the private sector institution of the IDB Group, a multilateral development bank committed to strengthening Latin American and the Caribbean businesses. We combine the speed and agility of the private sector with the strength and stability of the IDB Group, we're driving business to revolutionize markets.



Governments
Civil society

Loans
Guarantees
Grants

Policy advice
Technical
Assistance
Knowledge



Private Sector

Loans
Guarantees
Equity &
Mezzanine

Advisory Services



The Innovation
Laboratory

Loans,
Seed and Venture
Capital Grants

Knowledge
Networks
Open Innovation

Common
shareholders

Aligned governance
&
strategy

We manage the
IDB's private sector
portfolio

IDB provides us
administrative
services



OUR BUSINESS & IMPACT

AT A GLANCE

\$13.1B

ASSETS UNDER
MANAGEMENT*

\$3.1B

TOTAL ASSETS

60

YEARS OF
EXPERIENCE
IN THE REGION
AS IDB GROUP

AAA

FITCH

400

EMPLOYEES

29

OFFICES

IN LATIN
AMERICA
AND THE
CARIBBEAN,
ASIA AND
EUROPE

AA

S&P (Pos)

47

SHAREHOLDERS



























Aa1

MOODY'S

* Figures are as of June 2019

SHAREHOLDER OVERVIEW

REGIONAL MEMBER COUNTRIES

 Argentina
 Bahamas
 Barbados
 Belize
 Bolivia
 Brazil
 Chile
 Colombia
 Costa Rica
 Dominican Republic
 Ecuador
 El Salvador
 Guatemala
 Guyana
 Haiti
 Honduras
 Jamaica
 Mexico
 Nicaragua
 Panama
 Paraguay
 Peru
 Suriname
 Trinidad and Tobago
 Uruguay
 Venezuela

OTHER MEMBER COUNTRIES

Austria 
Belgium 
Canada 
Croatia 
China 
Denmark 
Finland 
France 
Germany 
Israel 
Italy 
Japan 
Korea 
Netherlands 
Norway 
Portugal 
Slovenia 
Spain 
Sweden 
Switzerland 
United States 

WHAT WE OFFER

We support our clients by providing finance solutions, advisory services and knowledge that meet the evolving demands of the regions private sector.



Financial Products and Services

- Loans
- Guarantees
- Equity and mezzanine
- Resource mobilization
- Blended finance



Advisory Services

- Climate change
- Gender, diversity and inclusion
- Sustainability and MSMEs
- Public-private partnerships



Knowledge

- Publications
- Conferences and workshops
- Market trends
- Feasibility studies
- Regional/sectorial expertise

OUR SECTORS

Financial Intermediaries



Banks and other financial intermediaries



Financial Inclusion



Funds

Infrastructure



Energy



Transport



Water and sanitation



Social infrastructure

Corporates



Agribusiness



Manufacturing



Tourism



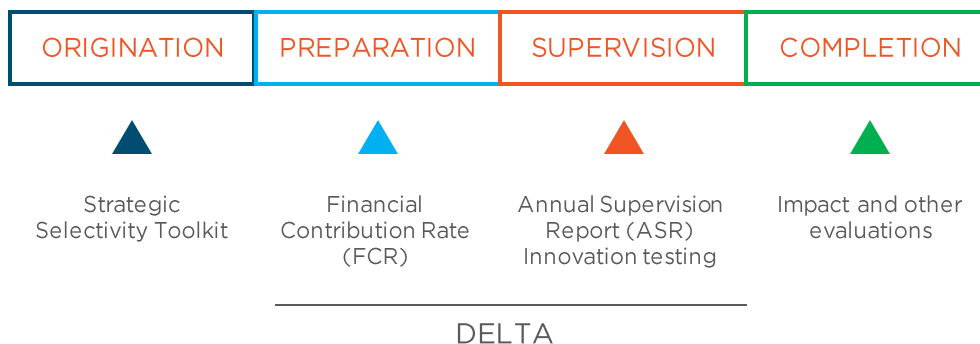
Telecommunications, media and technology

HOW WE MEASURE DEVELOPMENT

Adding value beyond financing

Impact Management Framework supports IDB Invest's dual objective of achieving the highest development impact while maintaining long-term financial sustainability.

It allows us to standardize how we score the potential development impact of each project upfront and track the actual impact achieved across the investment lifecycle.



We help our clients optimize the social returns of their business, in turn making them more competitive, resilient, and sustainable.

DEVELOPMENT IMPACT

Priority Business aligned with SDG's

Social Inclusion and Equity



523.510

beneficiaries receiving health services

428.158

households with new/upgraded access to drinking water or sanitation

Productivity and Innovation



157.531

beneficiaries of on-the-job training

36.363

jobs created by supported firms

377.263

micro, small and medium enterprises financed

Economic Integration



200

km of roads built or upgraded

US\$2.8 Billion

in international trade promoted

Gender Equality and Diversity



176.251

women beneficiaries of economic empowerment initiatives

Climate Change and Environmental Sustainability



264.112

households benefitting from housing solutions

9 Million

metric tons of emissions (CO₂ equivalent) expected to be reduced per year

100%

Installed power generation capacity from renewable sources

HOW WE REPORT DEVELOPMENT

How to achieve the maximum impact on development is one of our core concerns at IDB Invest.



Development effectiveness at IDB Invest:
a way to add value

LAC Society
A way to identify and tackle development challenges, improving lives in partnership with the private sector

Clients
A differentiator in the market as a responsible knowledge-based organization

IDB Invest
A means to grow sustainably, to benefit their stakeholders, and to strengthen their brand

Shareholders
A means to ensure timely and transparent reporting

PROJECT HIGHLIGHTS



Pirapora I solar PV Project



Objective: To support the Country's efforts to diversify its energy matrix, by adding 191.5 MW of solar generation capacity

Key facts

- Approval Year: 2018
- Segment: Infrastructure s
- Delta Score: 9.4
- Total Project: R\$ 954 million
 - IDB Invest :25%
 - Tenor: 20 years
- Resource Mobilization: 75%

Expected results

- 3.3 million tons of CO₂ eq reduced during the life of the project (20 years)
- 338.699 MWh/year of clean solar energy supply

PROJECT HIGHLIGHTS



Danper - Peru



Objective: Increase Danper's agricultural and industrial production by applying sustainable agricultural practices and integrating smallholder farmers, especially women, into its supply chain.

Key facts

- Approval Year: 2017
- Segment: Corporates
 - Delta Score: 8.6
- Total Project: US\$41M
- IDB Invest : US\$20.7M
 - Tenor: 10 years
- Resource Mobilization: US\$6.8M

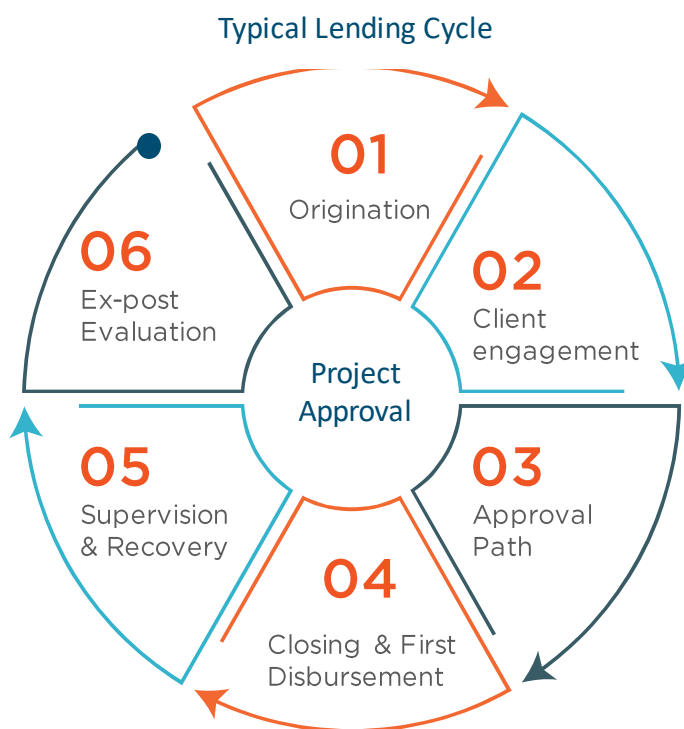
Expected results

- Integrate 132 small farmers into the supply chain
- Create 5,000 jobs, with over half going to women
- Develop a gender action plan to further enhance gender equality practices

The background image shows a worker in a red hard hat and safety gear standing on a red scissor lift. The worker is holding a long, illuminated tool, possibly a torch or a welding rod, which is angled upwards. The sky is a deep blue with some light clouds. In the foreground, there are abstract geometric shapes: a large magenta shape on the left and bottom, and a white and blue stepped line shape on the right. The text "OUR FRAMEWORK" is centered in white, bold, sans-serif capital letters.

OUR FRAMEWORK

STRONG RISK MANAGEMENT FRAMEWORK



Risk Appetite

15%

Maximum exposure to single country

20%

Maximum exposure by sector*

5% / 6%

Maximum exposure Per client and per economic group

20%

Maximum exposure in Equity & quasi equity

Liquidity Portfolio

4 years

Maximum liquidity portfolio duration

A

Minimum rating for securities at purchase in liquidity portfolio

Key Balance Sheet Metrics

3x

Maximum leverage ratio

105%

Minimum liquidity coverage ratio

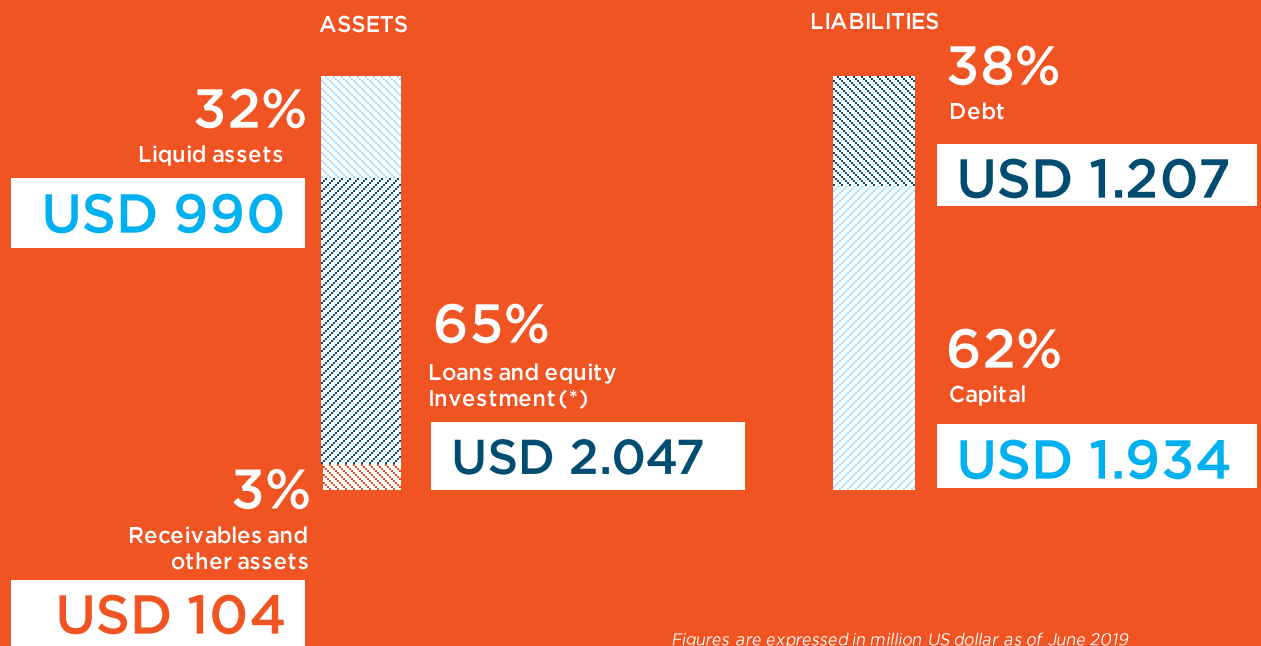
Limits are set based on allocated capital

*with the exception of Financial Institutions sector (75%)



OUR FINANCIAL PROFILE

A SOUND BALANCE SHEET



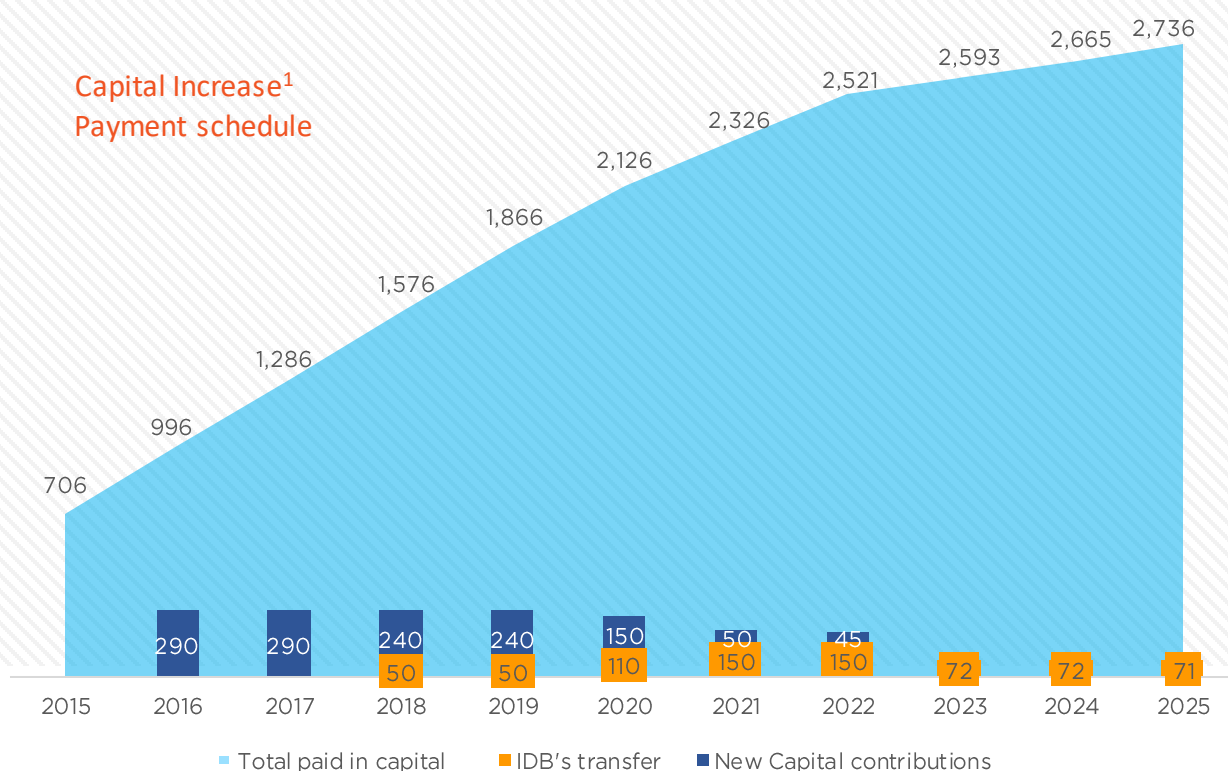
Figures are expressed in million US dollar as of June 2019
(*) Net of USD 74.9 million in provisions. Total equity investments: USD 82 million

Robust capitalization & Low leverage

Capital / total assets ratio of 62% and leverage ratio of 0.6x leave ample room for growth.

STRONG SHAREHOLDER SUPPORT

In 2015 the Board of Governors approved a capital increase for up to USD 2 billion: USD 1.3 billion of new contributions from member countries and USD 725 million of by IDB's transfer on behalf of its member countries.



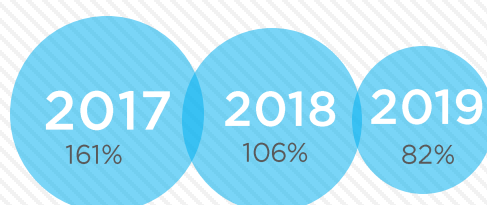
IDB Invest operates exclusively
with 100% paid-in capital

¹ Figures are in USD million. IDB transfers are Subjects to annual approval by IDB's Board of Governors

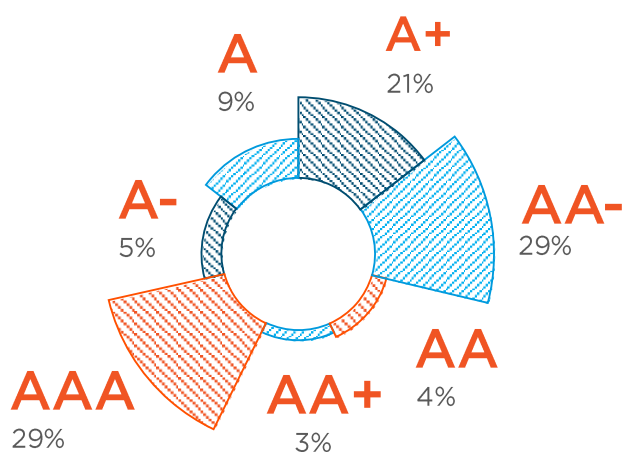
AMPLE LIQUIDITY AND HIGH-QUALITY LIQUID ASSETS

Extremely strong coverage of
outstanding debt with liquid assets

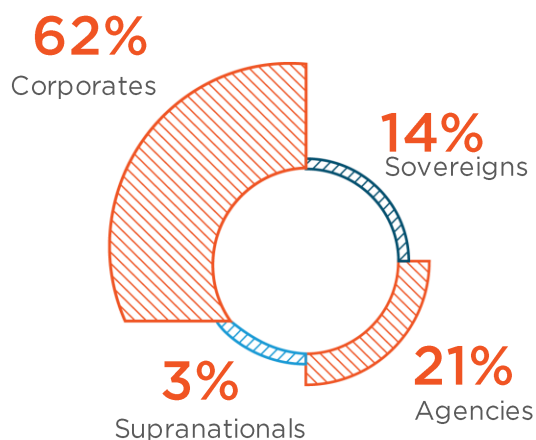
Liquid Assets / Total Debt



Liquid Assets by Rating



Liquid Assets by Sector

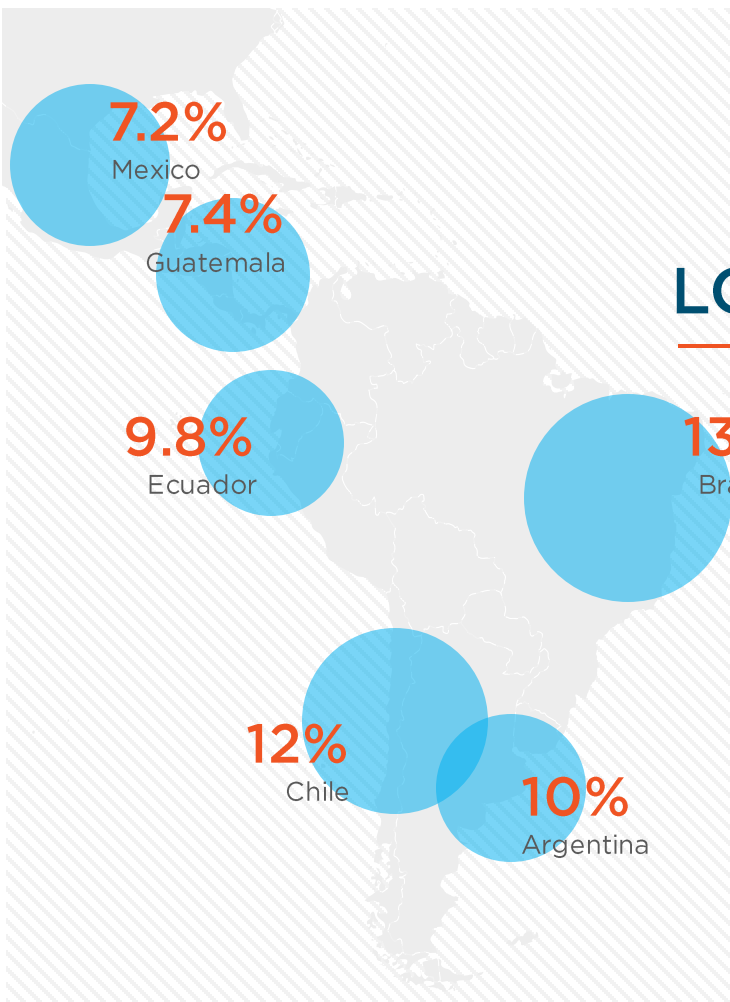


Figures are as of June 2019

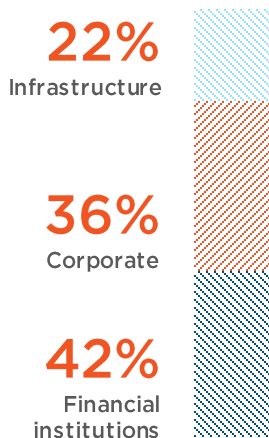
HIGH QUALITY & DIVERSIFIED LOAN PORTFOLIO

BY COUNTRY

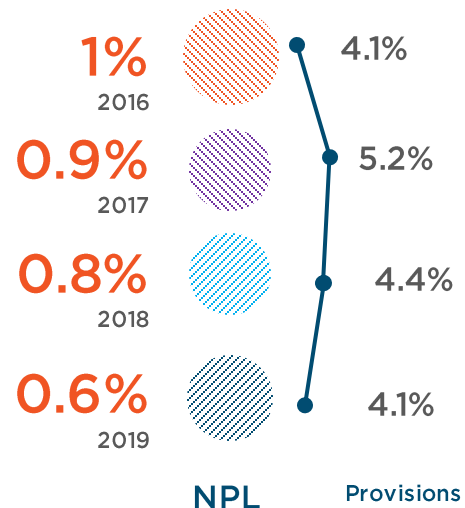
Includes equity investments



BY SECTOR



Non-Performing Loans* & Provisions



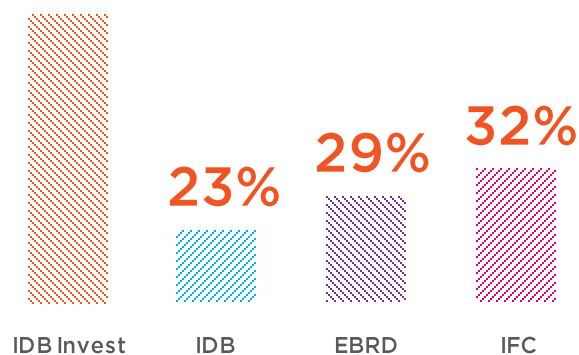
Non performing loans: defined as Non accrual loans over 90 days as a percentage of total Loan portfolio.

Multilateral	Assets (USD Millions)	Long Term Issuer Rating ¹
IDB-Invest	3,209	AA
IDB	129,459	AAA
EBRD	70,716	AAA
IFC	94,272	AAA

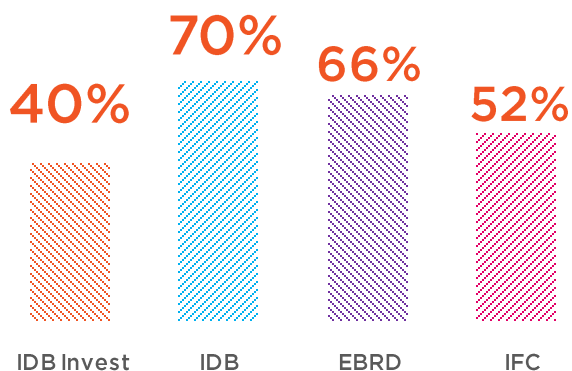
One of the
strongest
financial
profiles among
Multilateral
Development
Banks

RAC²

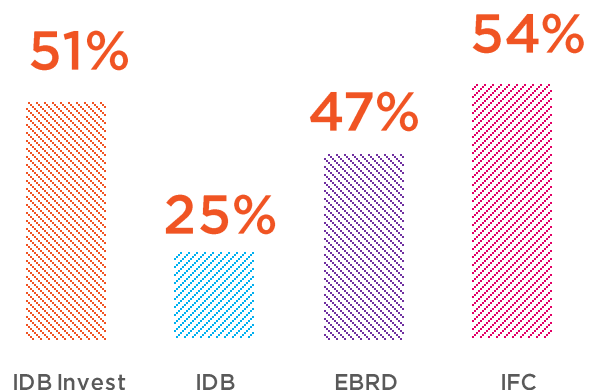
72%



Gross Debt/Equity³



Liquid assets / Total assets



Source:

S&P Global Supranationals Special Edition Junio 2019.

¹ S&P Global rating August 2018.

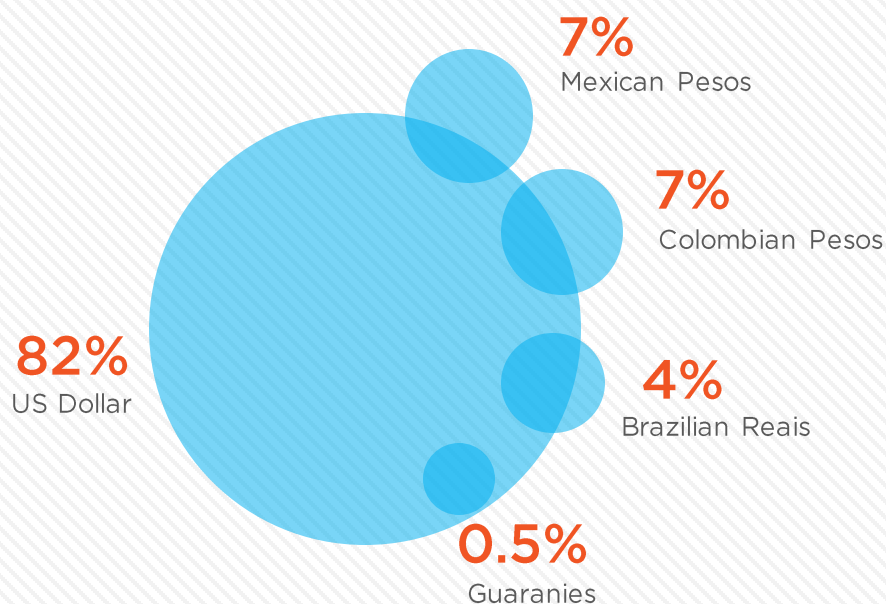
² RAC: Adjusted equity / Assets weighted by risk (%).

³ Gross debt / adjusted ordinary equity (%).

Data as of December 31, 2018, except for the IFC, whose data are as of June 30, 2018.

DIVERSIFIED FUNDING SOURCES

- Main Funding Instrument Euro Medium Term Note
- 2019 Global funding program USD\$ 750M - USD\$ 1B
- 2019 Local Currency program USD\$ 200- \$ 250M
- Preferred tenor 3 -5 years



OUR PRESENCE IN THE CAPITAL MARKETS



USD

500M

5 años
Fixed Rate

Octubre 2019



DOP

500 M

USD 10 millones
3 años
Fixed Rate

Septiembre 2019



MXN

1.5B

USD 76.2 millones
3 años
Floating Rate

Septiembre 2019



USD

250M

Increase
2.3 Years
Floating Rate

June - 2019



PYG

30B

USD 5M
5 Years
Fixed Rate

December - 2018



USD

500M

3 Years
Floating Rate

October - 2018



COP

144B

USD 50M
7 Years
Fixed Rate

June - 2018



MXN

1.5B

USD 80M
3 Years
Floating Rate

February - 2018



USD

500M

3 Years
Floating Rate

April - 2016



USD

400M

3 Years
Floating Rate

October - 2014



USD

400M

3 Years
Floating Rate

November - 2012



MXN

800M

USD 60M
3 Years
Floating Rate

April - 2012

The background image shows a complex industrial machine, possibly a robotic arm or a conveyor system, with various metal frames, pipes, and mechanical components. The entire image is covered with a semi-transparent blue filter. The text is centered in the middle of the image.

In summary, as a member of the IDB Group, IDB Invest has strong shareholder support, a solid financial profile which includes high credit quality and top credit ratings, all while demonstrating its commitment to the development and sustainability of Latin America and the Caribbean.

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Let's continue the conversation

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