

# INVESTOR FACTSHEET

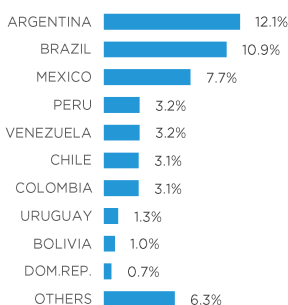


## IDB INVEST at a glance

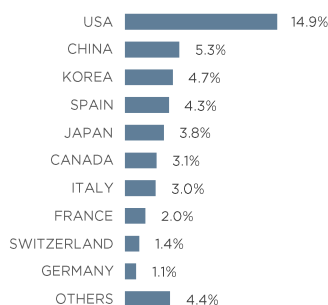
- The Inter-American Investment Corporation (IDB Invest) is the private sector institution of the IDB Group, a **multilateral development bank** committed to strengthening private sector enterprises in Latin America and the Caribbean.
- Our shareholders are 48 member countries, 26 of which are in Latin American and the Caribbean. Each country's voting power is proportional to the number of paid IDB Invest shares it holds.
- IDB Invest's Headquarters is in Washington, D.C. A significant share of our staff is based in our 26 country offices in the region.

## Largest shareholders

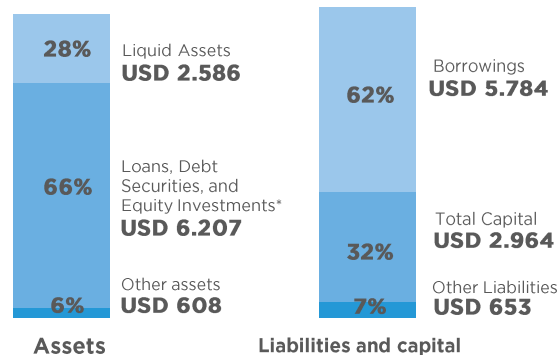
### Regional Member Countries



### Non-Regional Member Countries



## Solid balance sheet



\* Net of \$249M allowance for credit losses. Total equity Investments: \$287M

## Credit Strength

S&P	Moody's	Fitch
AA+ (stable)	Aa1 (stable)	AAA (stable)

"IDB Invest has successfully implemented its expanded mandate over the last six years (...) has ample capital (...) combined with robust liquidity buffers" **(S&P)**

"IDB Invest's conservative risk-management practices keeps its capital adequacy and liquidity ratios strong" **(Moody's)**

"Excellent capitalization, reduced buffers relative to pre-pandemic levels (...) Fitch expects (...) the FRA and equity/assets ratio to remain above the 'excellent' threshold" **(Fitch)**

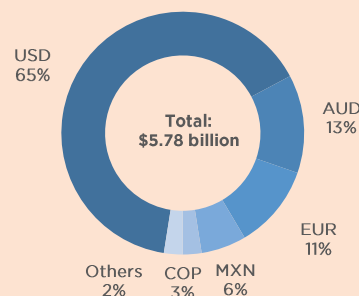
All figures are in million USD as of Dec 2022

## IDB INVEST IN THE CAPITAL MARKETS

### US\$ 2bn Funding Program for 2023

- USD benchmark issues
- Public issues in strategic markets
- MTNs in selected currencies and tenors
- Local currency issues to fund local projects
- Most borrowings are swapped into US dollar variable-rate.
- Promote secondary market liquidity through underwriters.
- 0% RWA, L1 HQLA in the U.S / 20% RWA, no HQLA in Europe.

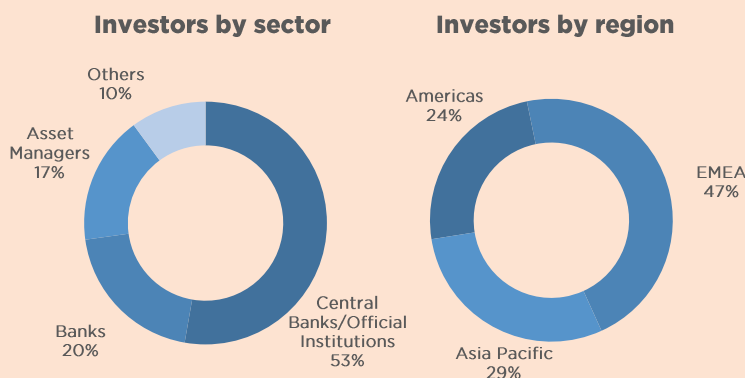
### Outstanding debt by currency



### International Programs

Global Program (SEC Exempt)	Kangaroo (AUD) Program	Euro CP Program
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### Globally diversified investor base across regions and sectors

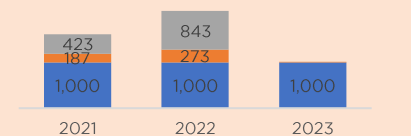


### Sustainable Debt Framework

- 100% committed to sustainability (impact management and ESG risk management).
- Sustainable Debt Framework launched in 2021, aligned with ICMA Green Bond and Social Bond Principles.
- Second party opinion provided by Vigeo Eiris.
- Allocation and impact report verified by Sustainalytics.

### Annual Sustainable Bond Issuance

Million USD - Total \$4,726 million



### EXTERNAL ESG ASSESSMENTS AND INDICES



### Reporting and impact management

- First Development Bank in Latin America and the Caribbean to publish a TCFD Disclosure in its Annual Report, including scope 1, 2 and 3 GHG emissions.
- Annual IDB Group Sustainability Report and GRI (Global Reporting Initiative) Annex.
- Founding signatory of the Operating Principles for Impact Management
- Annual Sustainable Bond Allocation and Impact Report with expected and realized impact metrics

### Select impact metrics for sustainable debt issued in 2021

