ABOUT US

Investing in sustainable impact
We are IDB Invest, the private sector institution of the IDB Group, a multilateral development bank committed to strengthening private sector enterprises in Latin American and the Caribbean.

At IDB Invest, we finance sustainable enterprises and projects to achieve financial results that maximize economic, social and environmental development while playing a lead role in integrating ESG sustainability solutions throughout our investment process.

### Three Institutions, One IDB Group

#### Governments
- Loans
- Guarantees
- Policy advice
- Technical Assistance
- Knowledge

#### Private Sector
- Loans
- Guarantees
- Equity & Mezzanine
- Advisory Services

#### The Innovation Laboratory
- Loans, Seed and Venture Capital Grants
- Knowledge Networks
- Open Innovation

**Common shareholders**

**Aligned governance & strategy**

**We manage the IDB’s private sector portfolio**

**IDB provides us administrative services**
### Shareholder Overview

**Member Countries and Voting Power**

<table>
<thead>
<tr>
<th>REGIONAL MEMBER COUNTRIES</th>
<th>OTHER MEMBER COUNTRIES</th>
</tr>
</thead>
<tbody>
<tr>
<td>Argentina</td>
<td>Austria</td>
</tr>
<tr>
<td>Bahama</td>
<td>0.2%</td>
</tr>
<tr>
<td>Barbados</td>
<td>0.2%</td>
</tr>
<tr>
<td>Belize</td>
<td>0.1%</td>
</tr>
<tr>
<td>Bolivia</td>
<td>1.0%</td>
</tr>
<tr>
<td>Brazil</td>
<td>10.9%</td>
</tr>
<tr>
<td>Chile</td>
<td>3.1%</td>
</tr>
<tr>
<td>Colombia</td>
<td>3.1%</td>
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<tr>
<td>Costa Rica</td>
<td>0.5%</td>
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<tr>
<td>Dom. Rep</td>
<td>0.7%</td>
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<tr>
<td>Ecuador</td>
<td>0.7%</td>
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<tr>
<td>El Salvador</td>
<td>0.5%</td>
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<tr>
<td>Guatemala</td>
<td>0.6%</td>
</tr>
<tr>
<td>Guyana</td>
<td>0.2%</td>
</tr>
<tr>
<td>Haiti</td>
<td>0.4%</td>
</tr>
<tr>
<td>Honduras</td>
<td>0.5%</td>
</tr>
<tr>
<td>Jamaica</td>
<td>0.4%</td>
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<tr>
<td>Mexico</td>
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</tr>
<tr>
<td>Nicaragua</td>
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<td>Panama</td>
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<td>Paraguay</td>
<td>0.5%</td>
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<td>Peru</td>
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<td>Suriname</td>
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<tr>
<td>Trin. &amp; Tobago</td>
<td>0.3%</td>
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<tr>
<td>Uruguay</td>
<td>1.3%</td>
</tr>
<tr>
<td>Venezuela</td>
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</tr>
<tr>
<td>0.5%</td>
<td>Austria</td>
</tr>
<tr>
<td>0.2%</td>
<td>Belgium</td>
</tr>
<tr>
<td>3.1%</td>
<td>Canada</td>
</tr>
<tr>
<td>0.01%</td>
<td>Croatia</td>
</tr>
<tr>
<td>5.3%</td>
<td>China</td>
</tr>
<tr>
<td>0.7%</td>
<td>Denmark</td>
</tr>
<tr>
<td>0.6%</td>
<td>Finland</td>
</tr>
<tr>
<td>2.0%</td>
<td>France</td>
</tr>
<tr>
<td>1.1%</td>
<td>Germany</td>
</tr>
<tr>
<td>0.3%</td>
<td>Israel</td>
</tr>
<tr>
<td>3.0%</td>
<td>Italy</td>
</tr>
<tr>
<td>3.8%</td>
<td>Japan</td>
</tr>
<tr>
<td>4.7%</td>
<td>Korea</td>
</tr>
<tr>
<td>0.7%</td>
<td>Netherlands</td>
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<tr>
<td>0.6%</td>
<td>Norway</td>
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<tr>
<td>0.2%</td>
<td>Portugal</td>
</tr>
<tr>
<td>0.01%</td>
<td>Slovenia</td>
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<tr>
<td>4.3%</td>
<td>Spain</td>
</tr>
<tr>
<td>0.6%</td>
<td>Sweden</td>
</tr>
<tr>
<td>1.4%</td>
<td>Switzerland</td>
</tr>
<tr>
<td>14.9%</td>
<td>United States</td>
</tr>
</tbody>
</table>
What We Offer

We support our clients by providing finance solutions, advisory services and knowledge that meet the evolving demands of the regions private sector.

Finance Solutions
- Loans
- Guarantees
- Equity and mezzanine
- Resource mobilization
- Blended finance

Advisory Services
- Climate change
- Gender, diversity and inclusion
- Sustainability and MSMEs
- Public-private partnerships
- Digitalization

Knowledge
- Publications
- Conferences and workshops
- Market trends
- Feasibility studies
- Regional/sectorial expertise

OUR SECTORS

Financial Intermediaries
- Financial Institutions
- Non-Bank Financial Institutions
- Investment Funds

Infrastructure
- Energy
- Transport
- Water and sanitation
- Social infrastructure

Corporates
- Agribusiness
- Manufacturing
- Tourism
- Telecommunications media and technology

About Us
Financial Intermediaries
Corporates
Technology
Electricity
Transport
Transport
Transport
Objective: Design, finance, build, operate, maintain, and equip 23 public schools, public technology centers, and 10 public sports centers.

Category: Social Affordable basic infrastructure

Key facts:
- Approval Year: 2019
- Delta Score: 9.4
- Total Project: US$ 95M
- IDB Invest: US$ 25 MM
- Tenor: up to 20 years

Expected results:
- Enhance availability of public education (early childhood, primary, and technical education)
- Promote full-time education primarily in disadvantaged socio-educational contexts
- Improve conditions of buildings by replacing inadequate school infrastructure
- Improve conditions of facilities for sports activities at schools near sports centers

CASE STUDY

Elcatex

Building a more inclusive textile supply chain in Honduras

Category: Social

Sub-category: Employment generation and programs to alleviate unemployment from socio-economic crises

Honduras

As of 2021, the project has achieved the following results:

- Approved amount: $64M
- Allocated amount: $64M
- Total mobilization: $32M

- About 5,000 new jobs created, surpassing the target of 3,200.
- 379 SME suppliers integrated into the value chain, 92% of the total expected.
- Elcatex increased its sales by 24% between 2019 and 2021. The new plant became operational in September 2021 and is expected to reach capacity by 2022 and exceed its targets including for production and exports.
OUR FINANCIAL PROFILE AND RISK MANAGEMENT FRAMEWORK

All figures are expressed in million US dollar as of June 2022, unless otherwise stated.
A Solid Balance Sheet

**ASSETS**
- Liquid assets: 26% USD 2.134
- Loans, Debt Securities, and Equity Investments*: 69% USD 5.773
- Other assets: 5% USD 417

**LIABILITIES AND CAPITAL**
- Borrowings: 60% USD 4.977
- Total Capital: 32% USD 2.698
- Other Liabilities: 8% USD 648

(*) Net of USD 221 million allowance for credit losses. Total equity Investments: USD 277 million

**Ratings**
- Moody's: AAA (Stable)
- S&P: AA+ (Stable)
- Fitch: Aa1 (Stable)
Strong Contribution to Reignite the Economic Recovery

**Continued growth of the development portfolio**

- 2019: 2,446
- 2020: 4,177
- 2021: 5,384
- Q2 2022: 5,773

**Strengthened Capital**

- 2019: 2,033
- 2020: 2,108
- 2021: 2,475
- Q2 2022: 2,698

**High asset quality**

- 2019: 1.3%
- 2020: 0.8%
- 2021: 0.5%
- Q2 2022: 0.5%

*Figures in USD millions*
Strong Financial Profile
AAA Rated Peer Comparison

<table>
<thead>
<tr>
<th>Multilateral</th>
<th>Assets (USD Millions)</th>
<th>S&amp;P Long Term Issuer Rating</th>
</tr>
</thead>
<tbody>
<tr>
<td>IDB-Invest</td>
<td>6.424</td>
<td>AA+</td>
</tr>
<tr>
<td>IADB</td>
<td>151.737</td>
<td>AAA</td>
</tr>
<tr>
<td>EBRD</td>
<td>85.87</td>
<td>AAA</td>
</tr>
<tr>
<td>IFC</td>
<td>95.800</td>
<td>AAA</td>
</tr>
</tbody>
</table>

Data as of December 31, 2020, except for IFC, whose data are as of June 30, 2020.
Strong Shareholder Support

In 2015 the Board of Governors approved a capital increase of USD 2.0 billion: USD 1.3 billion of new contributions from member countries and USD 725 million of transfers by IDB on behalf of its member countries.

IDB Invest operates exclusively with 100% paid-in capital

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1 Figures in USD millions. IDB transfers are subject to annual approval by IDB’s Board of Governors.
**Strong Risk Management Framework**

### Risk Appetite Policy

**Concentration Limits**

- **15%**
  - Maximum exposure to single country
- **20%**
  - Maximum exposure by subsector *
- **5% / 6%**
  - Per client & per economic group
- **20%**
  - Maximum exposure Equity & quasi equity

**Leverage**

- **3.0x**
  - Maximum Debt / Capital

**Guiding principle:** match the structure of assets and liabilities: tenor, interest rate and currency risk

**Market Risk**

**Market risk** exposures are managed with Value at Risk and DV01 limits

### Capital Adequacy Policy**

- Defines minimum capital adequacy ratio (CAR)
- Internal models deliver capital requirements i.e. for credit and market risk
- CAR incorporates rating agencies’ AA capital requirements

### Liquidity Policy**

- Core metric: liquidity coverage ratio (LCR)
- LCR time horizon >12 months
- LCR time horizon and liquidity haircuts consistent with rating agency criteria

**Liquidity Portfolio Guidelines**

- **4 years**
  - Maximum liquidity portfolio duration
- **A**
  - Minimum rating required

*Limits are based on a concept of allocated capital. Exempt for clients under Economic Group which is based on total exposure
*Except for Financial Institutions sector (60%)
High Quality and Diversified Development Portfolio

Development Portfolio By country

- Mexico: 14%
- Guatemala: 8%
- Colombia: 8%
- Peru: 8%
- Brazil: 14%
- Chile: 15%

All other countries show exposures below 5%

Country and Sector Breakdown per Year End 2021

Development Portfolio By Sector

- Infrastructure: 24%
- Corporate: 31%
- Financial Institutions: 44%

NPL Ratio: Loans and debt securities past due for more than 90 days
Provisioning Ratio: loan loss allowance / loans and debt securities at amortized cost
Bolstering the productivity and sustainability of the pulp and paper industry in Brazil

Category: Green
Sub-category: Renewable energy

Approved amount: $180M
Allocated amount: $13.7M
Total mobilization: $267.6M

By the end of 2021, the following results have been achieved (vs. 2018):

- 1,672 new permanent jobs created
- 60% increase in wood produced by its own plantations
- 60% increase in wood supplied by local farmers
- Volume of production of pulp and paper (in tons) increased 15% and 97%, respectively.
- US$1.1 billion in export sales
- Installed power capacity for renewable energy generation increased from 384 MW to 530 MW.
FUNDING PROGRAM
Funding Strategy

- 2022 Funding Program: USD 2.5bn
  - USD benchmark issues
  - Public issues in strategic markets
  - MTNs in selected currencies and tenors
  - Local currency issues to fund local projects
- Most borrowings are swapped into US dollar variable-rate
- Promote secondary market liquidity through underwriters

Funding Programs

**International Programs**
- Global Program (SEC Exempt)
- Euro CP Program
- AUD (Kangaroo) Program

**Local Currency Programs**
- Costa Rica
- Dominican Republic
- Mexico
- Paraguay

**Outstanding Borrowings By Currency**
- USD 76%
- AUD 13%
- MXN 6%
- COP 3%
- Others 1%
Recent Benchmark Issues

2021
USD 1 billion
5-Year Fixed Rate
Sustainability Bond
Allocation by geography
- EMEA 58%
- Americas 23%
- APAC 19%

Allocation by Investor Type
- CB/OI 76%
- AM 51%
- Banks 29%
- Others 3%
- IC 1%

2021
AUD 400 million
5-Year Fixed Rate
Social Bond
Allocation by geography
- EMEA 58%
- Americas 1%
- APAC 28%

Allocation by Investor Type
- CB/OI 20%
- AM 29%
- Banks 15%
- Others 3%
- IC 1%

2022
AUD 300 million
5-Year Fixed Rate
Green Bond
Allocation by geography
- EMEA 71%
- Americas 1%
- APAC 28%

Allocation by Investor Type
- CB/OI 59%
- AM 26%
- Banks 15%
- Others 4%
- IC 1%

2022
USD 1 billion
3-Year Fixed Rate
Sustainability Bond
Allocation by geography
- EMEA 29%
- Americas 37%
- APAC 34%

Allocation by Investor Type
- CB/OI 78%
- AM 11%
- Banks 6%
- Others 4%
- IC 1%
We believe that impact investing is the future of our region.
Strategic Priorities Aligned with Sustainable Development Goals

Productivity and Innovation
Regional Value Chains
Gender Equality and Diversity
Climate Change and Environmental Sustainability
Social Inclusion and Equity
Digitalization

OUR APPROACH TO SUSTAINABILITY
100% Committed to Sustainability

**KEY SUSTAINABILITY TARGETS***

- **100%** of new projects aligned with Paris Climate Agreement from 2023 on
- **30%** of new financing to support climate change mitigation and/or adaptation
- **40%** of new projects to support climate change mitigation and/or adaptation
- **25%** of new projects to support Gender Equality
- **5%** of new projects to support Diversity and Inclusion

**REPORTING AND IMPACT MANAGEMENT**

- First development bank in Latin America and the Caribbean to deliver a TCFD Disclosure in its Annual Report, including Scope 1, 2 and 3 GHG emissions
- Annual IDB Group Sustainability Report and GRI-Annex following the standards of the Global Reporting Initiative.
- Founding signatory of the Operating principles for Impact Management

**CORPORATE SUSTAINABILITY**

- IDB Group is carbon neutral since 2006
- Headquarters Buildings received LEED Platinum certification (top level); several country offices LEED Certified.
- Commitment to Gender Equality: Second Multilateral Development Bank worldwide and first in the Americas to receive EDGE Move Certification.
- 38% of staff in mid- and senior level positions are women.

**EXTERNAL ASSESSMENTS AND ESG INDICES**

*S Select organizational targets according to the IDB Group Corporate Results Framework (CRF). For more information on the CRF visit [https://crf.iadb.org/en/2020-2023/level-3?institution=all&status=all&year=2021](https://crf.iadb.org/en/2020-2023/level-3?institution=all&status=all&year=2021)
Select operations in line with our mandate as a development bank

Ensure 100% operations are structured to be strategically relevant, effective, and measurable

Manage our portfolio to maximize impact and sustainability

Foster continuous learning from our operations

Ensure accountability to stakeholders
Our Sustainability Policy and Practices

Environmental and Social Sustainability Policy (Updated Dec 2020)
- The IFC Performance Standards
- The World Bank Group’s Environmental, Health and Safety (EHS) Guidelines
- IDB Invest Exclusion List

Corporate Governance Development Framework

Access to Information Policy

Independent Consultation and Investigation Mechanism
Our Sustainable Debt Framework

CATEGORIES

- **Green**: Finance projects with environmental impact
- **Social**: Finance projects with social impact
- **Sustainability**: Finance projects with environmental and social impact

DEBT PRODUCTS

- Public Bond Offerings
- Local Currency Bonds
- Private Placements
- Commercial Paper

ALIGNMENT

- Green Bond Principles
- Social Bond Principles
Second Party Opinion

“... IDB Invest Sustainable Debt Framework is aligned with the four components of the Green Bond Principles 2018 and Social Bond Principle 2020...”

“... In our assessment, the bonds issued via this framework will provide an 'advanced' contribution to sustainability...”
Use of Proceeds

**GREEN PROJECT CATEGORIES**

1. Renewable energy
2. Energy efficiency
3. Clean transportation
4. Environmentally sustainable management of living natural resources and land use
5. Climate change adaptation and climate resilience
6. Sustainable water and wastewater management

**SOCIAL PROJECT CATEGORIES**

1. Affordable basic infrastructure
2. Access to essential services
3. Food security and sustainable food systems
4. Employment generation and programs to alleviate unemployment from socio-economic crises
5. Socio-economic advancement and improvement
Management of Proceeds

- **Commitment to Allocate Funds within 24 Months**
- **Share of Refinancing to Be Disclosed**
- **Look-Back Period: 24 Months**
Project Evaluation And Selection Process

**ORIGINATION**
- **Strategic selection** using the Selectivity Tool
- Screening against exclusion list

**CLIENT ENGAGEMENT**
- Request to the client **to commit to comply** with IDB Invest Environmental and Social policy and practices

**APPROVAL**
- Obtain information about the Client’s assets and management of E&S risks and impact;
- Assign a project **categorization** **based** on E&S risk;
- Conduct a **site visit to the project’s area** of influence;
- Assess the project against IDB Invest Sustainability Policy requirements;
- Prepare an **Environmental and Social Review Summary (ESRS) and E&S Action Plan (ESAP);**
- Define **impact indicators** with DELTA tool;
- **Public Disclosure:** the Investment Summary, ESRS and ESAP are disclosed on our website prior to IDB Invest Board approval.

**CLOSING & FIRST DISBURSEMENT**
- The legal agreement includes standard E&S conditions, specific ESAP requirements and impact indicators tied to milestones.
- Prior to each disbursement, IDB Invest verifies E&S conditions and ESAP requirements for compliance.

**SUPERVISION & RECOVERY**
- The IDB Invest portfolio management and E&S Teams **supervise the Client’s compliance** with E&S requirements, ESAP conditions and track impact indicators on a regular basis.

*IDB Invest performs ESG due diligence for all projects, including more than 80 new projects in 2021 alone.*
OUR APPROACH TO SUSTAINABILITY

2021 – Sustainable Debt Issuances

Green Bonds
- Finance projects with environmental impact
  - USD 100M: 10 Years Fixed Rate
    - June - 2021
  - AUD 68M: 10 Years Fixed Rate
    - September - 2021
  - AUD 50M: 10 Years Fixed Rate
    - December - 2021

Social Bonds
- Finance projects with social impact
  - MXN 2.5B: 3 Years Floating Rate
    - March - 2021
  - AUD 400M: 5 years Fixed Rate
    - June - 2021

Sustainability Bonds
- Finance projects with environmental and social impact
  - USD 1.0 B: 5 Years Fixed Rate
    - Feb - 2021

$1.6 B Total
- $423M | 26% | Social
- $187M | 12% | Green
- $1B | 62% | Sustainability
2021 - Allocation

100% FUNDS ALLOCATED

$421M  26%  GREEN

$1,184M  74%  SOCIAL

$799M  67.5%
$257M  21.7%
$113M  9.5%
$9M  0.8%
$6M  0.5%

OUR APPROACH TO SUSTAINABILITY

Socioeconomic advancement and empowerment
Employment generation and programs to alleviate unemployment from socio-economic crises
Access to essential services
Affordable basic infrastructure
Food security and sustainable food systems

Renewable energy
Energy efficiency
Sustainable water and wastewater management
## 2021 – Impact

### OUR APPROACH TO SUSTAINABILITY

#### Green Indicators

<table>
<thead>
<tr>
<th>Indicator</th>
<th>Actual</th>
<th>Expected</th>
<th>%</th>
</tr>
</thead>
<tbody>
<tr>
<td>Installed power generation from renewable energy sources</td>
<td>1,533 MW</td>
<td>2,904 MW</td>
<td>53%</td>
</tr>
<tr>
<td>Reduction of emissions</td>
<td>2.5 M Tons</td>
<td>52.5 M Tons</td>
<td>5%</td>
</tr>
<tr>
<td>Energy generated - renewable</td>
<td>5.3 MW/h</td>
<td>11.3 MW/h</td>
<td>5%</td>
</tr>
<tr>
<td>Treated wastewater (m3)</td>
<td>161M</td>
<td>167M</td>
<td>96%</td>
</tr>
</tbody>
</table>

The indicators presented herein have not been prorated for the portion of IDB Invest’s contribution to the total project.

#### Social Indicators

<table>
<thead>
<tr>
<th>Indicator</th>
<th>#</th>
<th>USD Amounts</th>
</tr>
</thead>
<tbody>
<tr>
<td>Jobs supported by firms</td>
<td>72.3k</td>
<td></td>
</tr>
<tr>
<td>MSMEs financed</td>
<td>570k</td>
<td></td>
</tr>
<tr>
<td>Beneficiaries of employment support initiatives</td>
<td>19.4k</td>
<td></td>
</tr>
<tr>
<td>Women beneficiaries of economic empowerment initiatives</td>
<td>16.8k</td>
<td></td>
</tr>
<tr>
<td>Farmers with improved access to agricultural services and investments</td>
<td>4.9k</td>
<td></td>
</tr>
<tr>
<td>Households with improved access to water or sanitation</td>
<td>657.2k</td>
<td></td>
</tr>
<tr>
<td>International trade promoted</td>
<td>$3.7B</td>
<td></td>
</tr>
<tr>
<td>Beneficiaries receiving health services</td>
<td>14.2k</td>
<td></td>
</tr>
</tbody>
</table>

#### Target Populations

<table>
<thead>
<tr>
<th>Population</th>
<th># Projects</th>
<th>USD Amounts</th>
</tr>
</thead>
<tbody>
<tr>
<td>Excluded Population</td>
<td>1</td>
<td>$6M</td>
</tr>
<tr>
<td>Low-income Population</td>
<td>3</td>
<td>$121M</td>
</tr>
<tr>
<td>MSMEs</td>
<td>24</td>
<td>$499M</td>
</tr>
<tr>
<td>Poor population</td>
<td>1</td>
<td>$38M</td>
</tr>
<tr>
<td>Vulnerable</td>
<td>1</td>
<td>$16M</td>
</tr>
<tr>
<td>Women-led SMEs</td>
<td>4</td>
<td>$141M</td>
</tr>
</tbody>
</table>

*Projects may have more than one target population.
SDG Alignment

Projects are usually mapped to more than one SDG.
Objective: To support the growth of Banco Guayaquil's MSME loan portfolio, with a focus on women-led MSMEs

Category: Social Socioeconomic advancement and empowerment

Key facts

Approval Year: 2019
Delta Score: 9.4
Total Project: USD 50MM
IDB Invest: USD 50MM
Tenor: 5 years

Expected results

◆ Grow MSME portfolio by 35%
◆ Grow MSME portfolio led by women by 10%

CASE STUDY

JMMB Bank

Increasing access to finance for Jamaican SMEs

Category: Social

Sub-category: Socioeconomic advancement and empowerment

Jamaica

Approved amount: $35M
Allocated amount: $35M

The project is successfully helping JMMB to strengthen its SME portfolio widening access to finance for this segment. Specifically, the following outcomes have been achieved:

372 SMEs supported
Total value of loans disbursed to SMEs is around US$87.5 million.
At the end of 2021, JMMB had an outstanding SME portfolio of US$168.8 Million

Also, as a result of this transaction, JMMB Bank has developed an E&S Policy and an E&S Framework (as part of the ESMS), implemented a gender-gap analysis, provided training in diversity, and designed a gender action plan that will guide the Bank’s steps to improve gender equality and diversity.
Independent External Review

“… Based on the limited assurance procedures conducted, nothing has come to Sustainalytics’ attention that causes them to believe that, in all material respects, the reviewed bond projects, funded through proceeds of IDB’s sustainability bonds, are not in conformance with the Use of Proceeds criteria outlined in the Framework …”

“… No errors or Exceptions were identified …”
In summary, our bonds represent a unique investment opportunity that combines the strength of IDB Invest as a member of the IDB Group with strong shareholder support, a solid financial profile and top credit ratings, With a demonstrated commitment to the development of sustainable enterprises in Latina American and the Caribbean.
Join us in building tomorrow, today.

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